

University of St Andrews American Foundation Inc. Registered Address C/o Alston & Bird 1201 West Peachtree Street Atlanta, GA 30309-3424

600 YEARS 1413 – 2013

Making a gift of stock

Thank you for considering making a gift of stock to the University of St Andrews American Foundation Inc. An outright gift of appreciated securities or stock is an easy way to make a valued gift, avoid capital gains tax and receive an income tax deduction for the fair market value of the stock at the time of the gift.

The process for making a stock gift is outlined below:

- You should email the Treasurer of the University of St Andrews American Foundation c/o Development Office at <u>donate@st-andrews.ac.uk</u> to advise him of your gift and provide your broker's details. Please remember to include a reference such as 'St Andrews' in the email subject line to avoid the email accidentally being filtered out by virus software.
- 2. The Treasurer will provide your broker with the necessary transfer information.
- 3. Once the transfer is complete, the Treasurer will then request the Development Office issue the appropriate paperwork to you.

For further information or assistance please contact:

Susan Donald Development Officer (Operations) E: <u>sk27@st-andrews.ac.uk</u> T: +44(0)1334 461906

Or alternatively, enquiries can be made to <u>donate@st-andrews.ac.uk</u> or tel: +44(0)1334 461900.

Updated May 2014

The Foundation has been determined by the United States Internal Revenue Service to qualify, under sections 501(c)(3) and 509(a)(3) of the Internal Revenue code as a tax-exempt public charity to which tax-deductible contributions may be made (Tax ID: 58-1662222).

Please address any enquiries to: Development, University of St Andrews, Crawford Building 91 North Street, St Andrews, Fife KY16 9AJ, Scotland T: +44 (0)1334 461900 F: +44 (0)1334 462590 E: donate@st-andrews.ac.uk W: www.st-andrews.ac.uk/alumni/

The University of St Andrews is a charity registered in Scotland, No: SC013532